View Transactions and Associated Items

5 Steps <u>View most recent version</u>

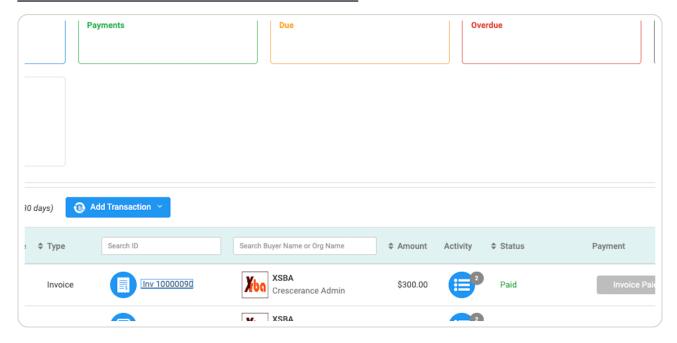
Created by Creation Date Last Updated

Engagifii Inc. November 13, 2023 November 21, 2023

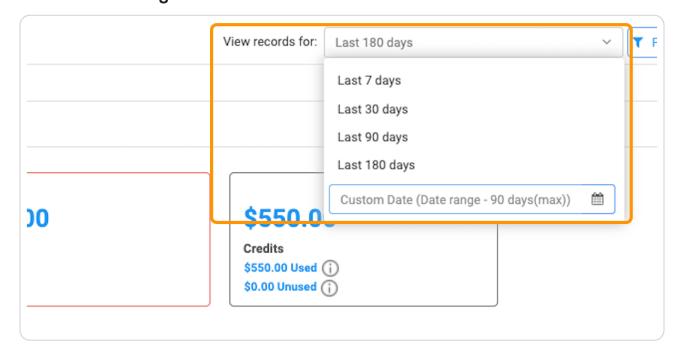


STEP 1

Click on Revenue and then Transactions

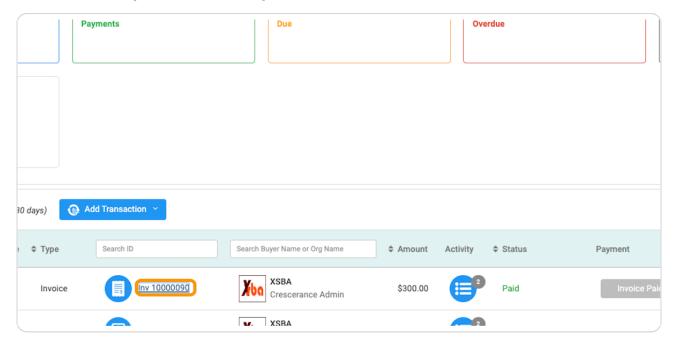


You can filter transaction records from the past 7, 30, 90, 180 days or set a custom date range

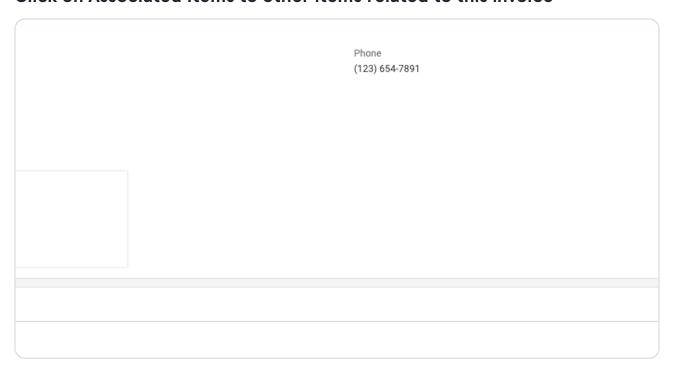


STEP 3

Click on the specific invoice you wish to view



STEP 4 Click on Associated Items to other items related to this invoice



STEP 5

You will be routed to the associated items for that invoice

