

Revenue Integrations

10 Steps [View most recent version](#) 

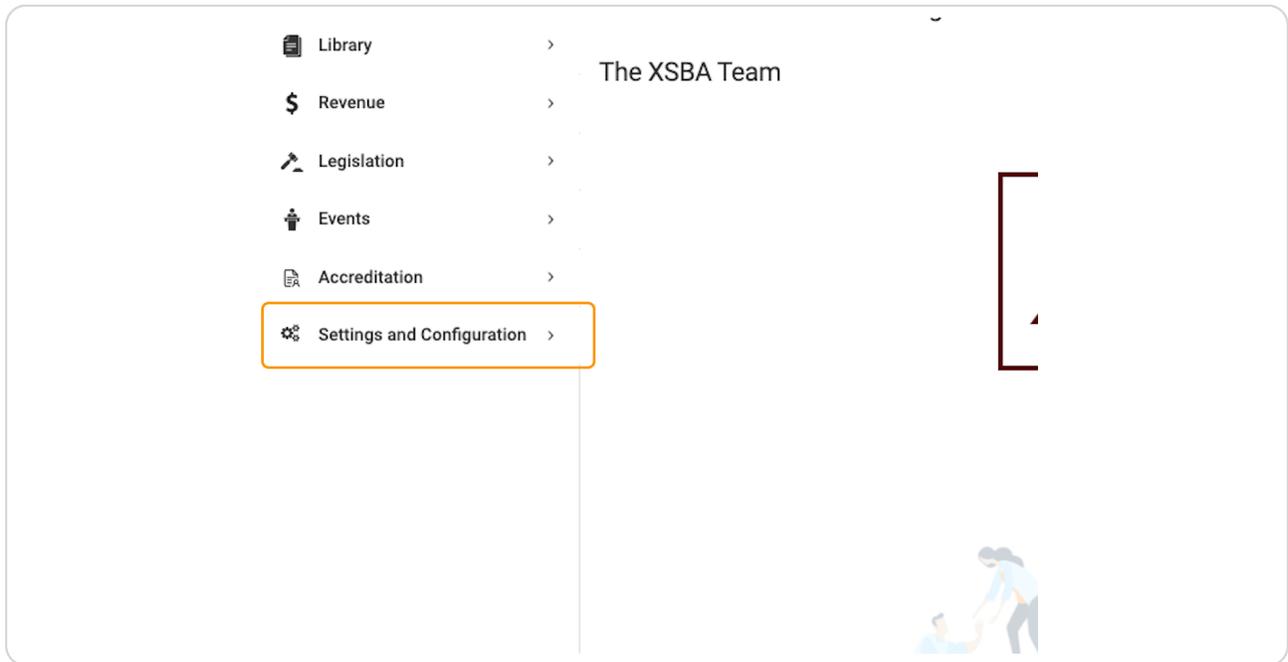
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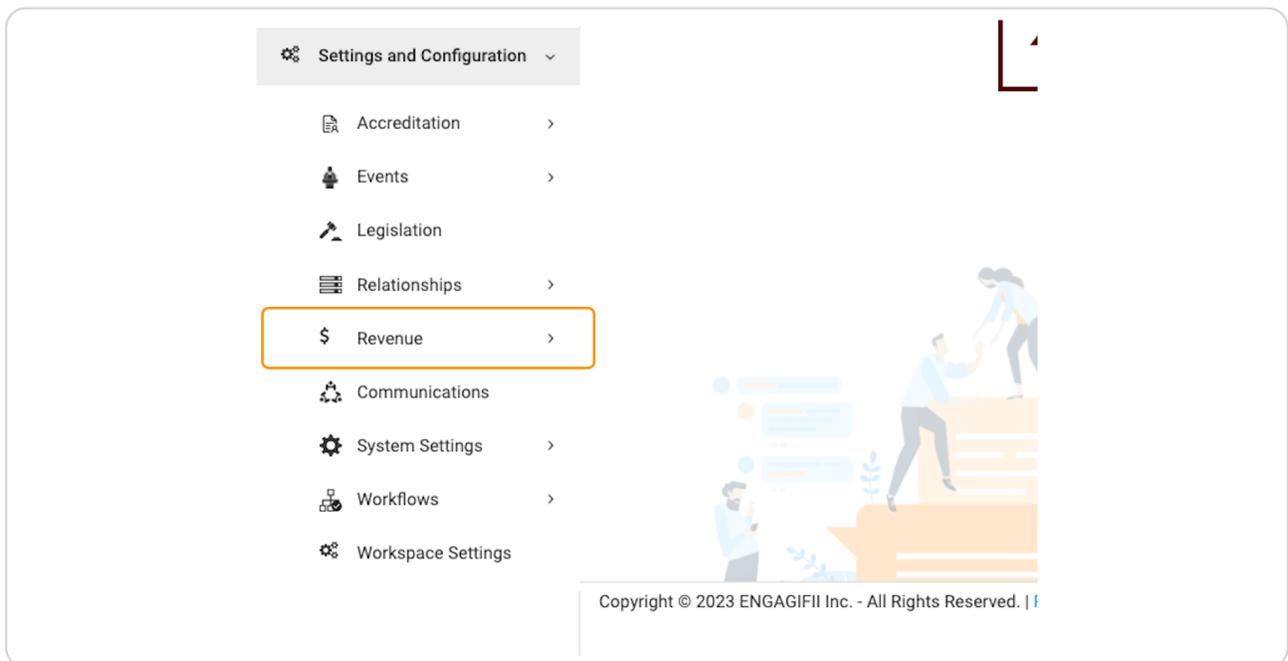
STEP 1

Click on Settings and Configuration



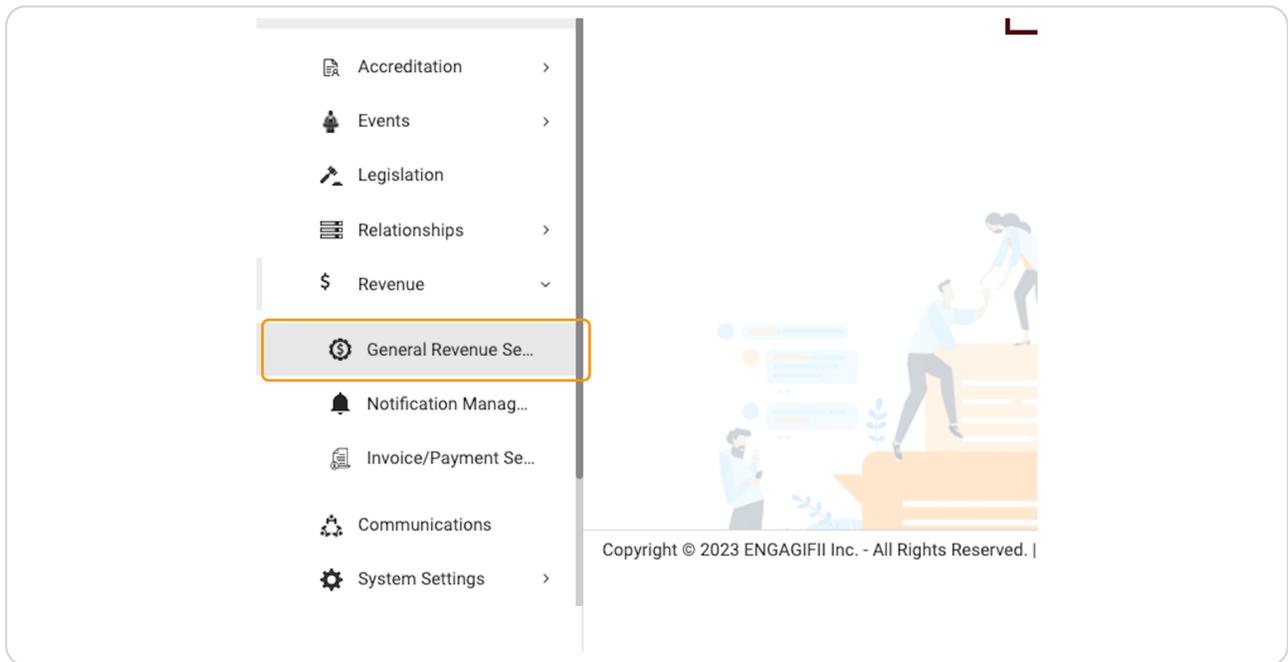
STEP 2

Click on Revenue



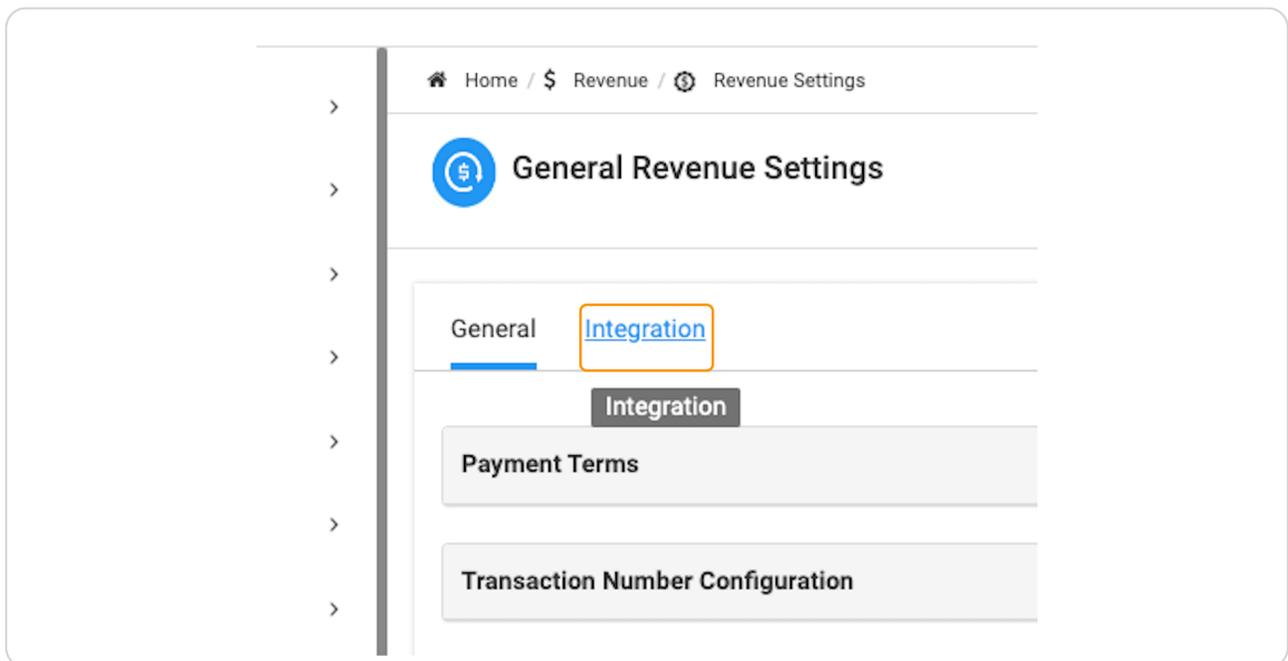
STEP 3

Click on General Revenue Settings



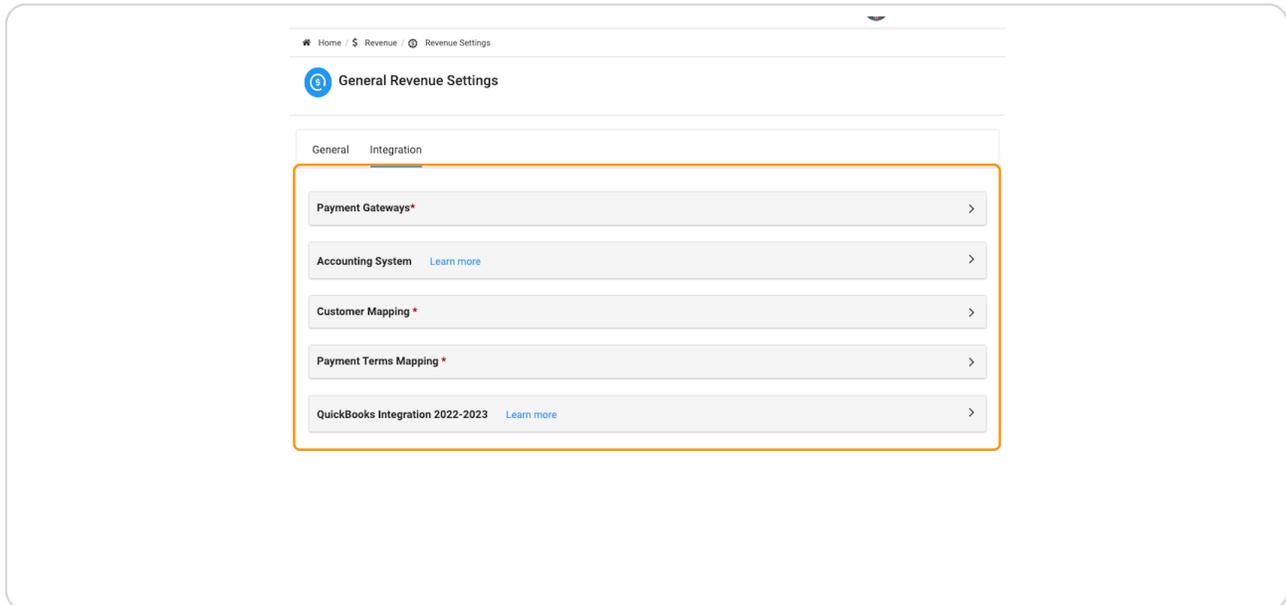
STEP 4

Click on Integration



STEP 5

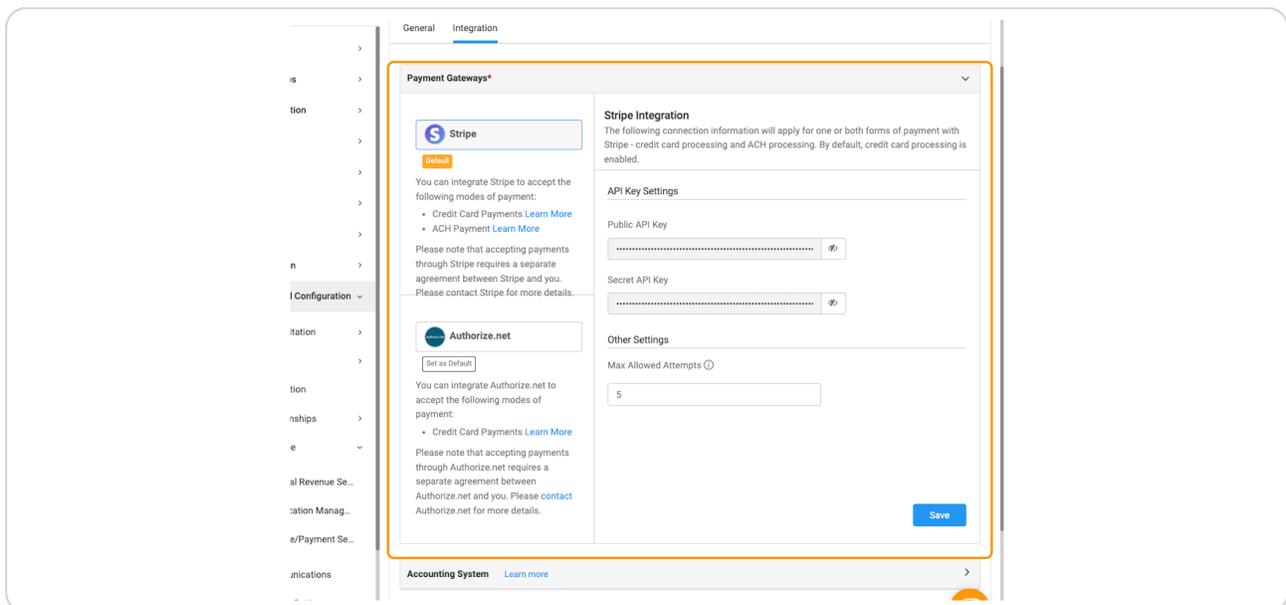
There are two different Integrations available in Engagifii: Payment Gateways and Accounting Systems (such as QuickBooks)



STEP 6

The first option is Payment Gateways

We have two integrations available for Payment Gateways: Stripe and Authorize.net. We are also working on adding PayPal to the list of available Payment Gateways



STEP 7

Next we have Accounting System, where you can set up your QuickBooks (Desktop) link

Within this section, you can choose the Financial Year, which accounting system you'd like to use (we only have QB Desktop at this time), and you're able to add Authorized Users

The screenshot shows the 'Integration' tab in a software interface. The 'Accounting System' section is highlighted with an orange border. It contains the following elements:

- Payment Gateways***: A section with a right-pointing arrow.
- Accounting System**: A section with a 'Learn more' link and a dropdown arrow.
- 1 Choose Financial Year**: A dropdown menu with 'select' as the current value.
- 2 Choose Accounting System**: A dropdown menu with 'select' as the current value.
- 3 Add**: An 'Add' button.
- 4 Authorized Users**: A table with the following columns: Connection Date/Time, Financial Year, Accounting System, Setup By, and Authorize.

	Connection Date/Time	Financial Year	Accounting System	Setup By	Authorize
+ [1]	Jul 28, 2022, 5:21:06 PM	2021-2022	QB Desktop Integration	Crescerance Admin	Authorize User

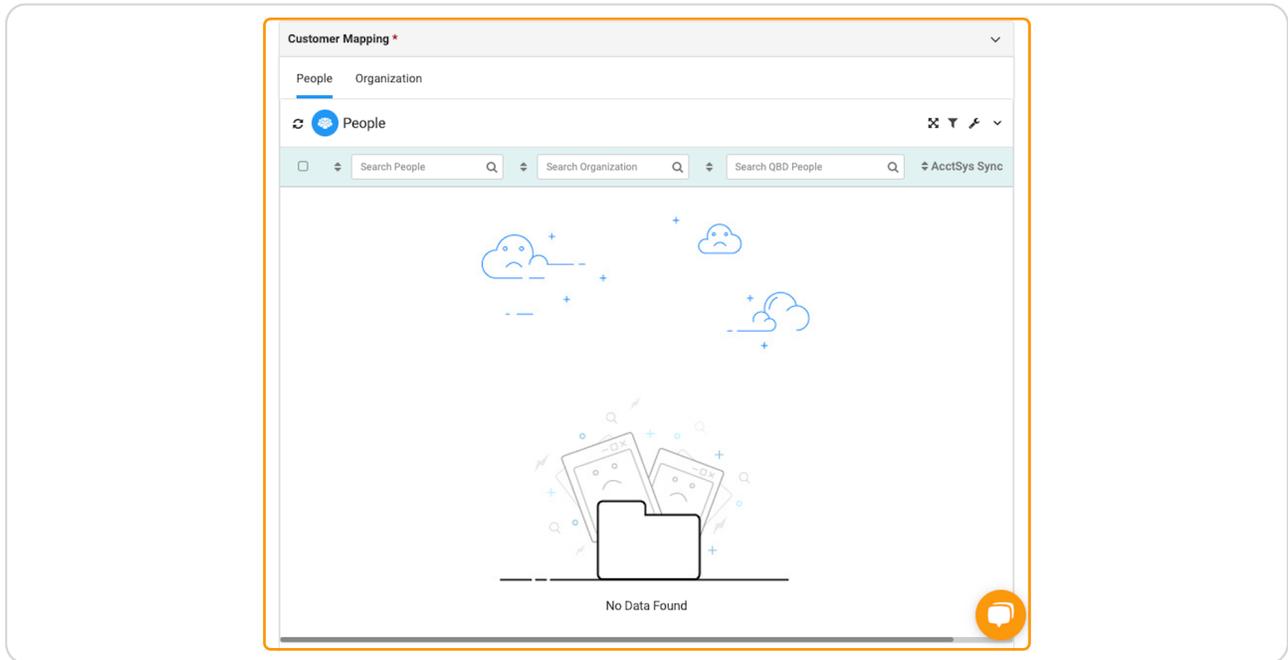
Below the 'Accounting System' section are 'Customer Mapping *' and 'Payment Terms Mapping *' sections, both with right-pointing arrows.

STEP 8

The following two steps are related to the Accounting System integration

STEP 9

Customer Mapping will allow you to clone the mapping within your QB system



STEP 10

The next one is Payment Terms Mapping, this will sync with QB Desktop

