Managing Profile Tabs and Fields

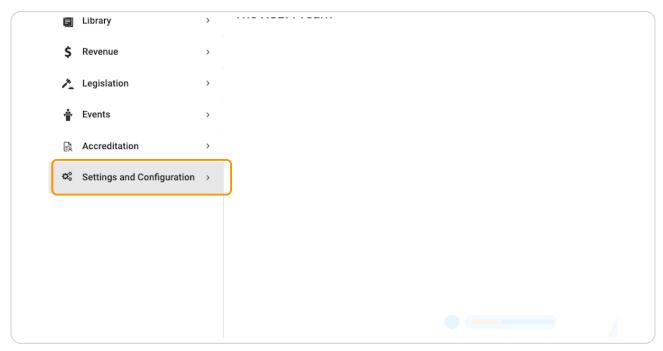
12 Steps View most recent version

Created by Creation Date Last Updated

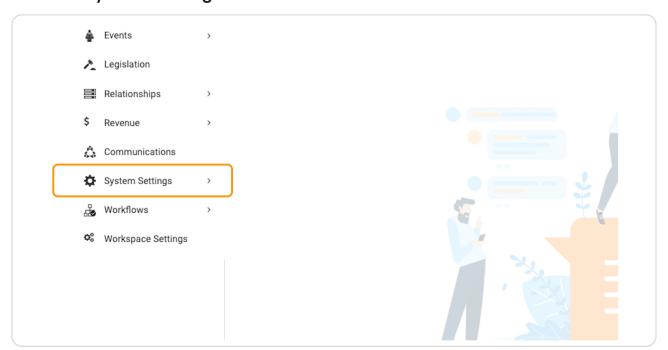
Engagifii Inc. October 18, 2023 October 18, 2023



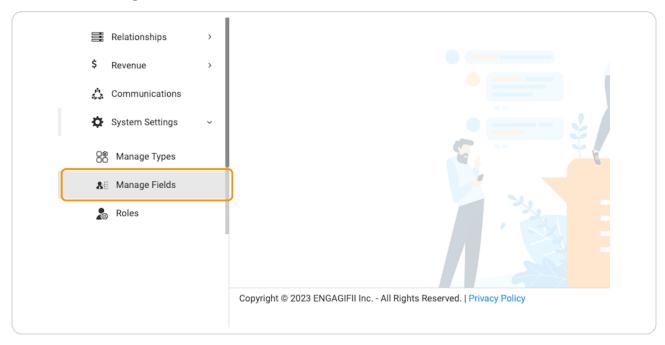
Click on Settings and Configuration



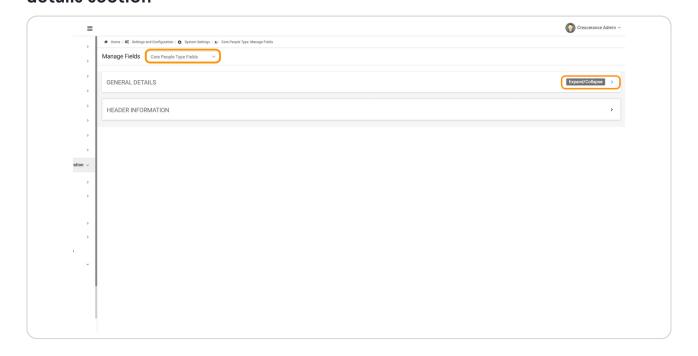
STEP 2 Click on System Settings



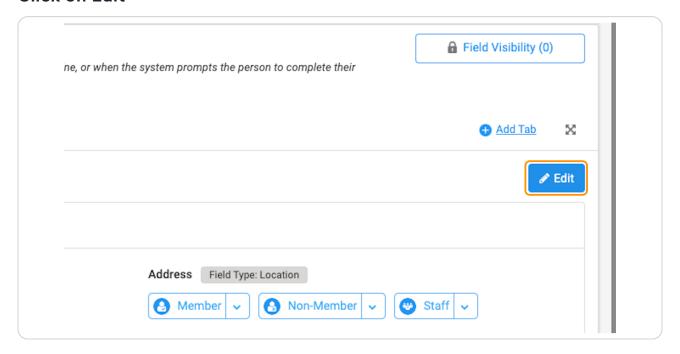
Click on Manage Fields



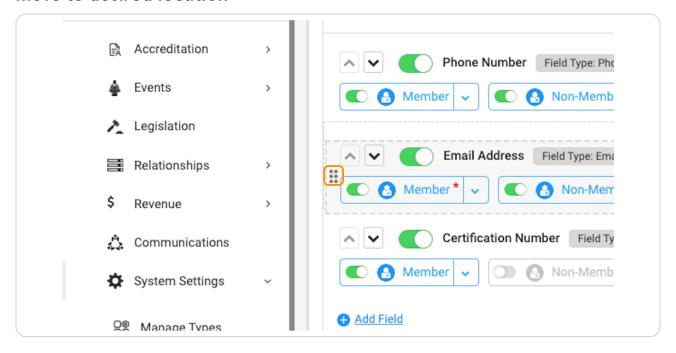
To edit people fields click on Core People Type Fields and expand the general details section



Click on Edit

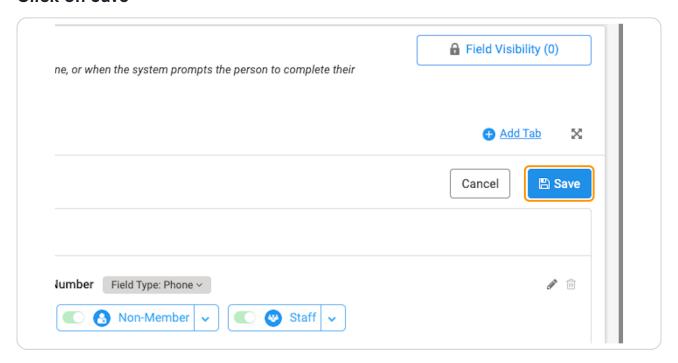


You can reposition the fields by clicking on the vertical dots and dragging to move to desired location

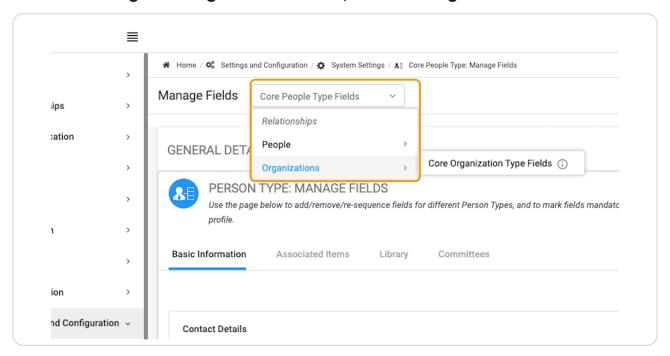




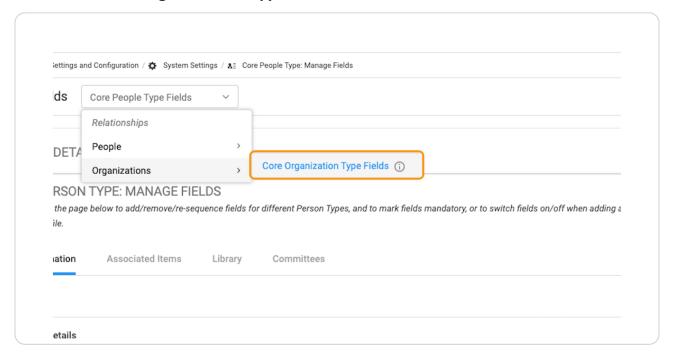
Click on Save



To make changes to Organization fields, click on Organizations

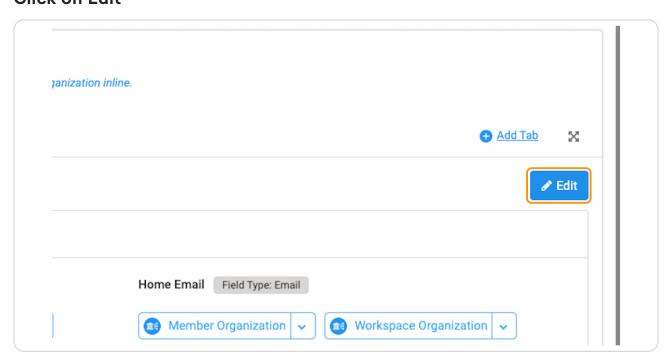


Click on Core Organization Type Fields

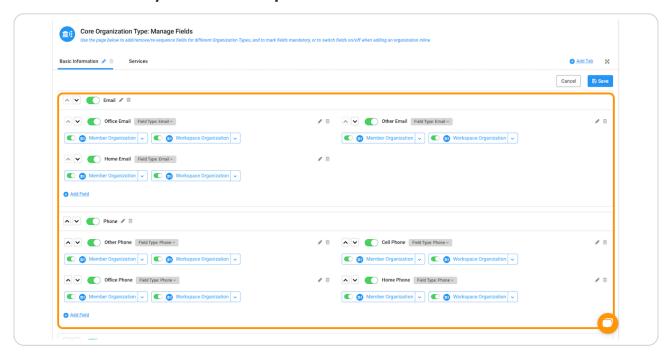


STEP 10

Click on Edit



Click on Field(s) you wish to reposition



STEP 12

Click on Save when finished with changes

