Managing Legislation Tags: How to modify, merge, and delete

11 Steps View most recent version

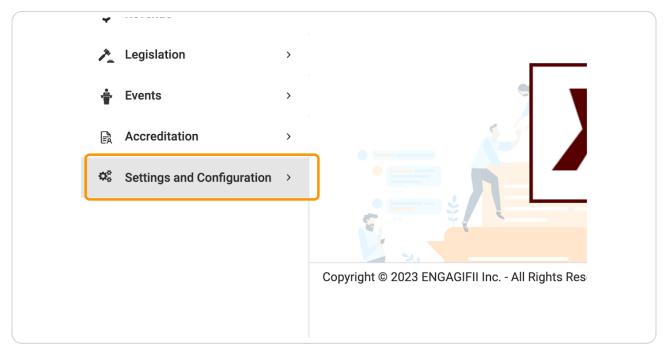
Created by Creation Date Last Updated

Engagifii Inc. October 13, 2023 October 13, 2023



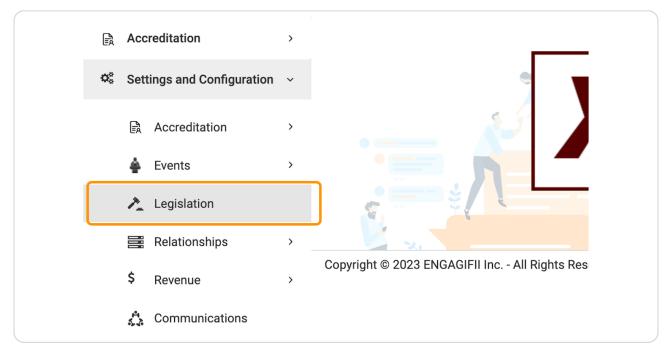
STEP 1

Click on Settings and Configuration



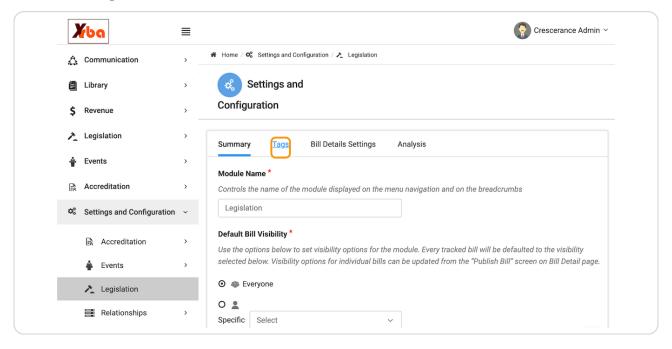
STEP 2

Click on Legislation

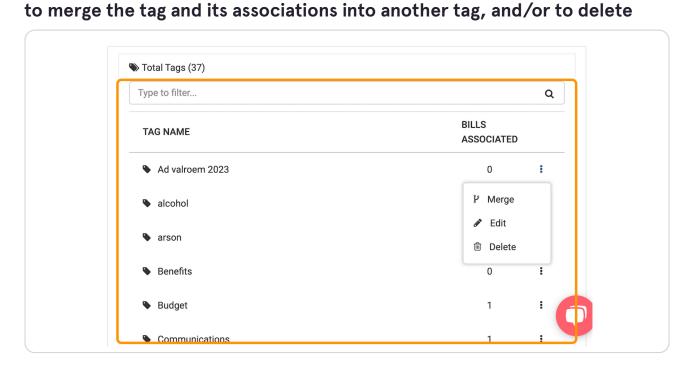


STEP 3

Click on Tags

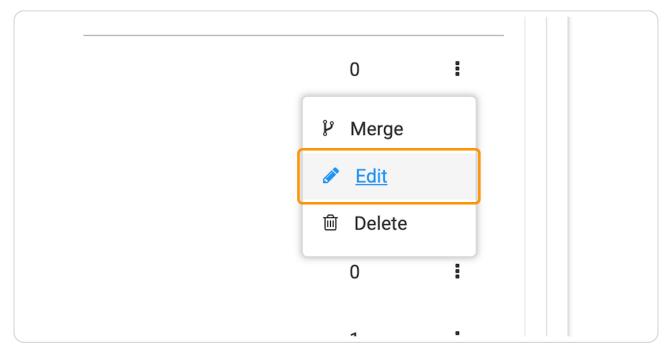


STEP 4 Click on the ellipses next a given tag to edit the naming convention of the tag,



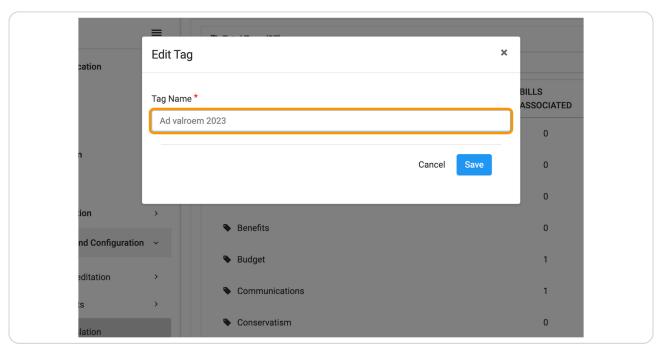
STEP 5

Click on 'Edit' to modify the naming convention of the tag

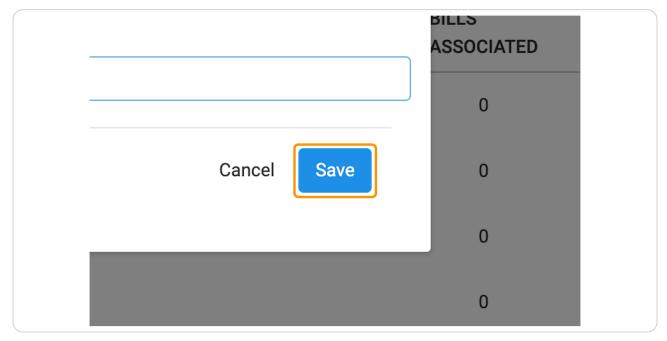


STEP 6

Type updated tag name in the text field

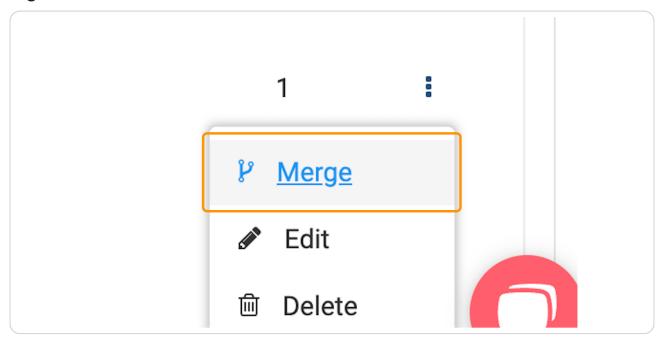


STEP 7
Always be sure to hit save after making a change!

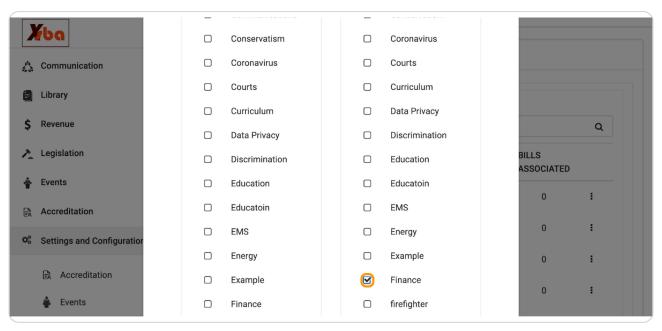


STEP 8

Click on 'Merge' to merge two tags and their associations together under one tag name

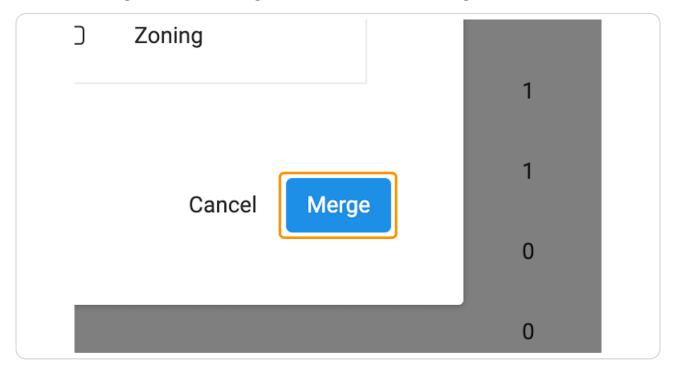


STEP 9
Select which tag into which you'd like to merge the existing tag



STEP 10

Click on Merge to save changes and confirm the merge



STEP 11

Click on ellipses and select 'Delete' to delete a tag

