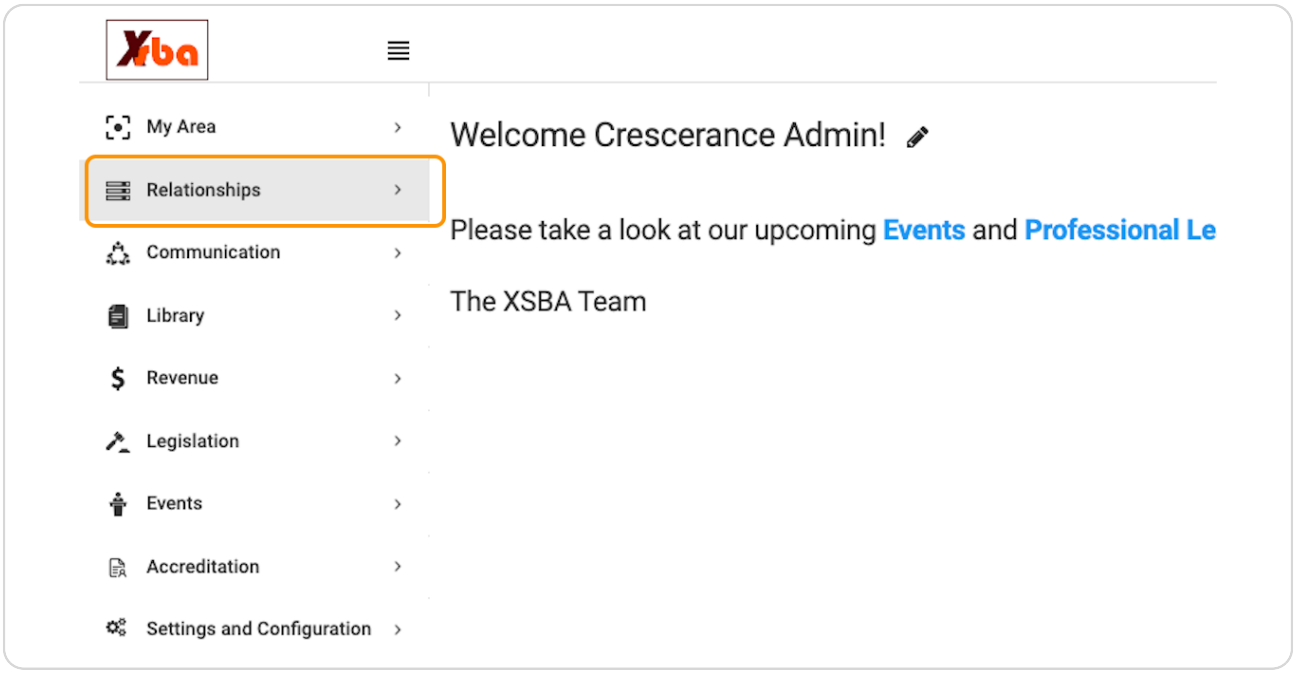
How to nest organizations

10 Steps View most recent version

Created by	Creation Date	Last Updated
Engagifii Inc.	October 4, 2023	October 4, 2023

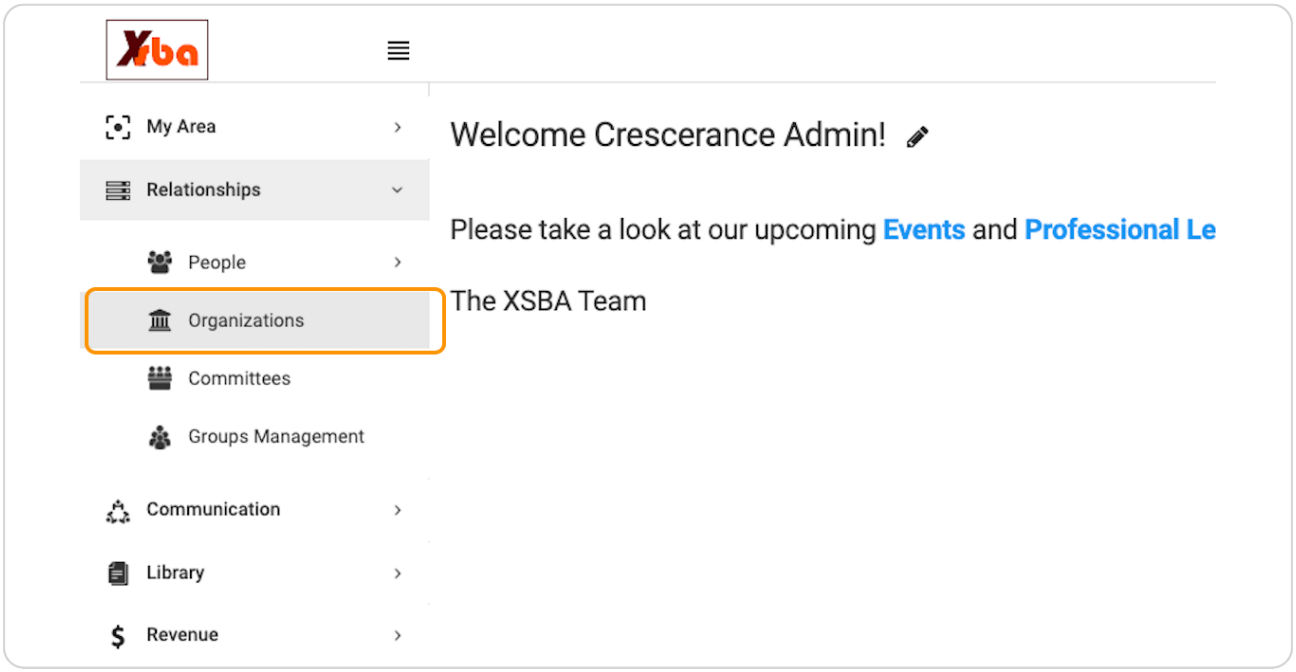
STEP 1

Click on Relationships



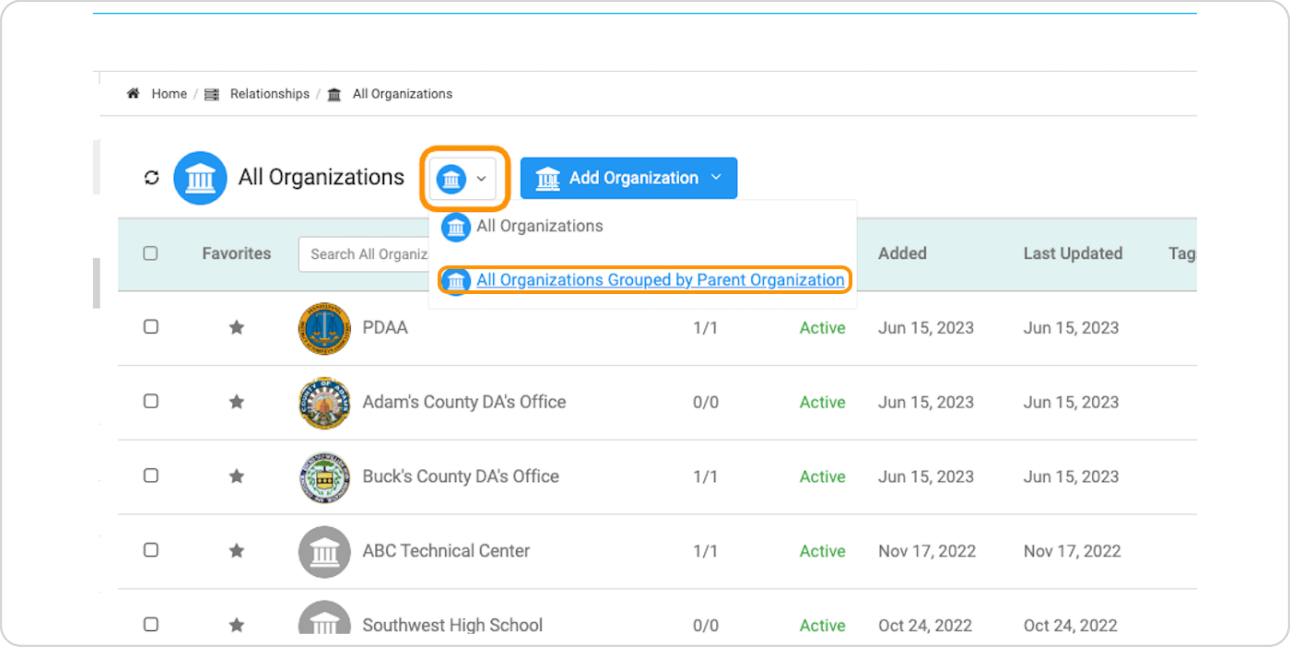
STEP 2

Click on Organizations



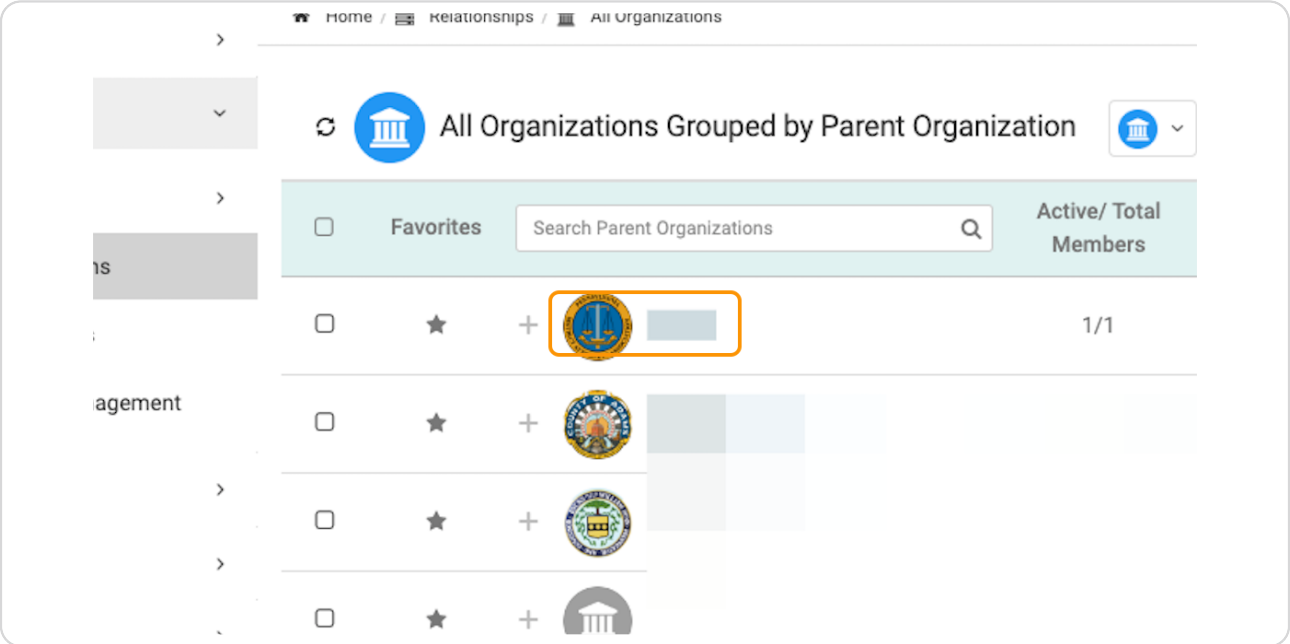
STEP 3

Click on organization icon and then click on 'All Organizations Grouped by Parent Organization'



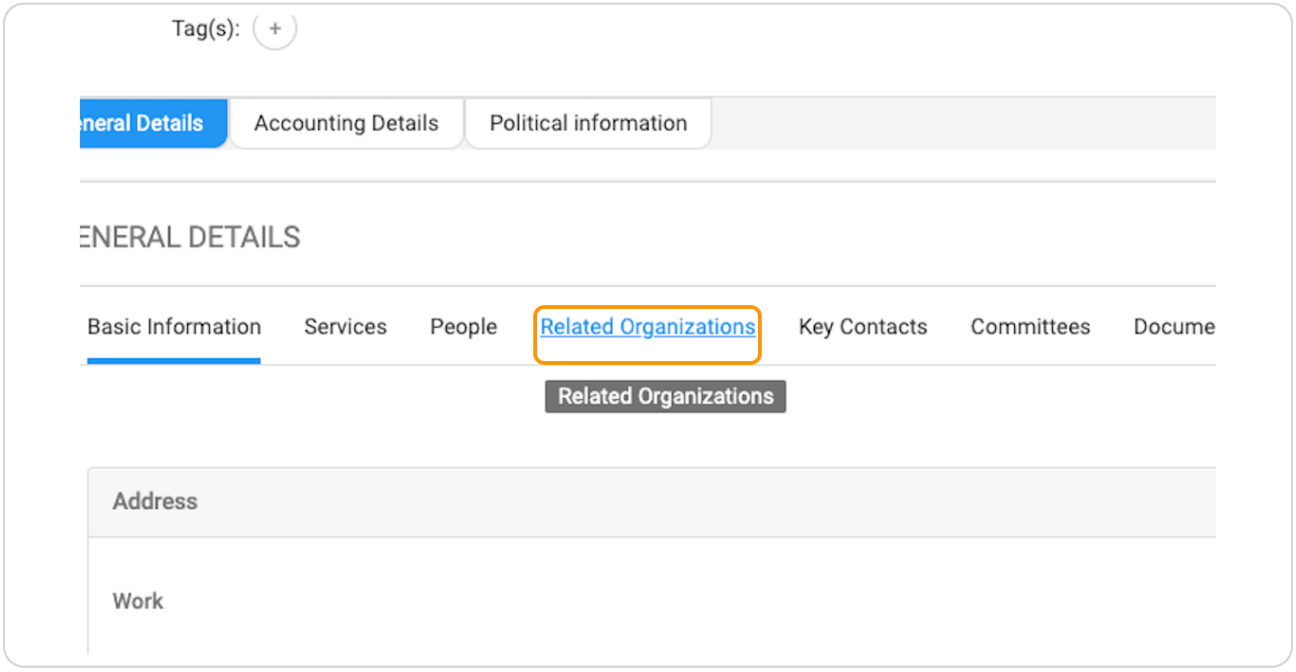
STEP 4

Click on the preferred parent organization



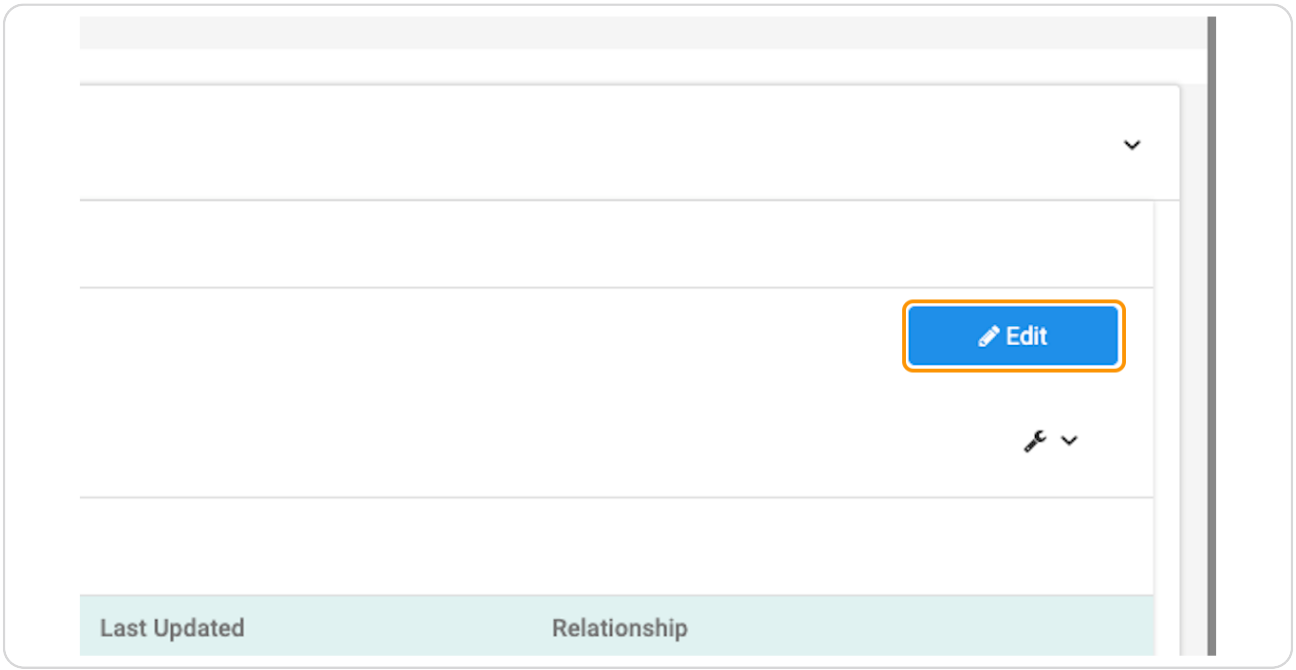
STEP 5

Click on Related Organizations



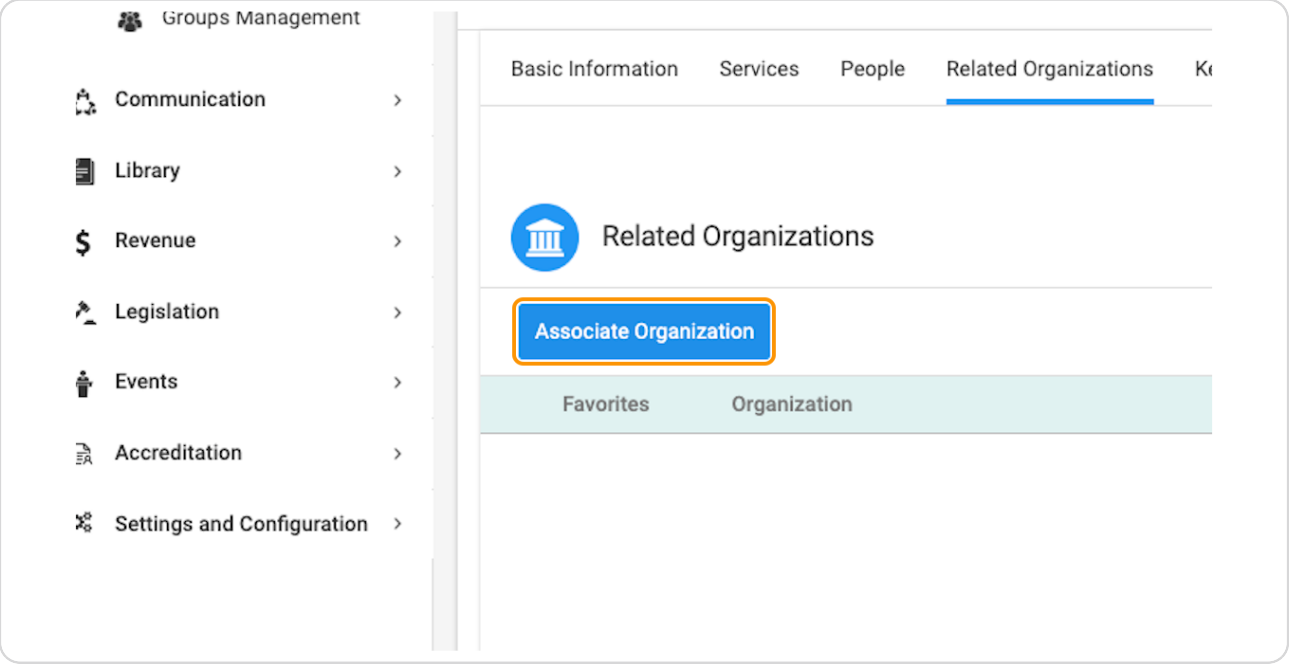
STEP 6

Click on Edit



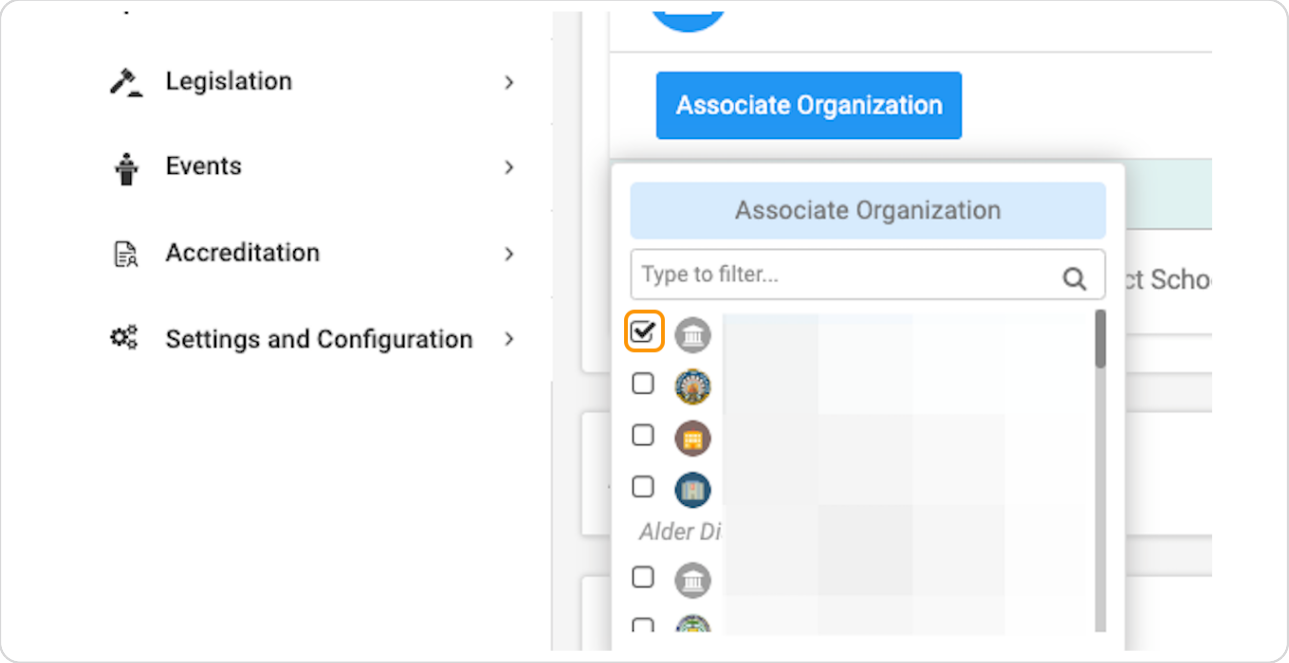
STEP 7

Click on Associate Organization



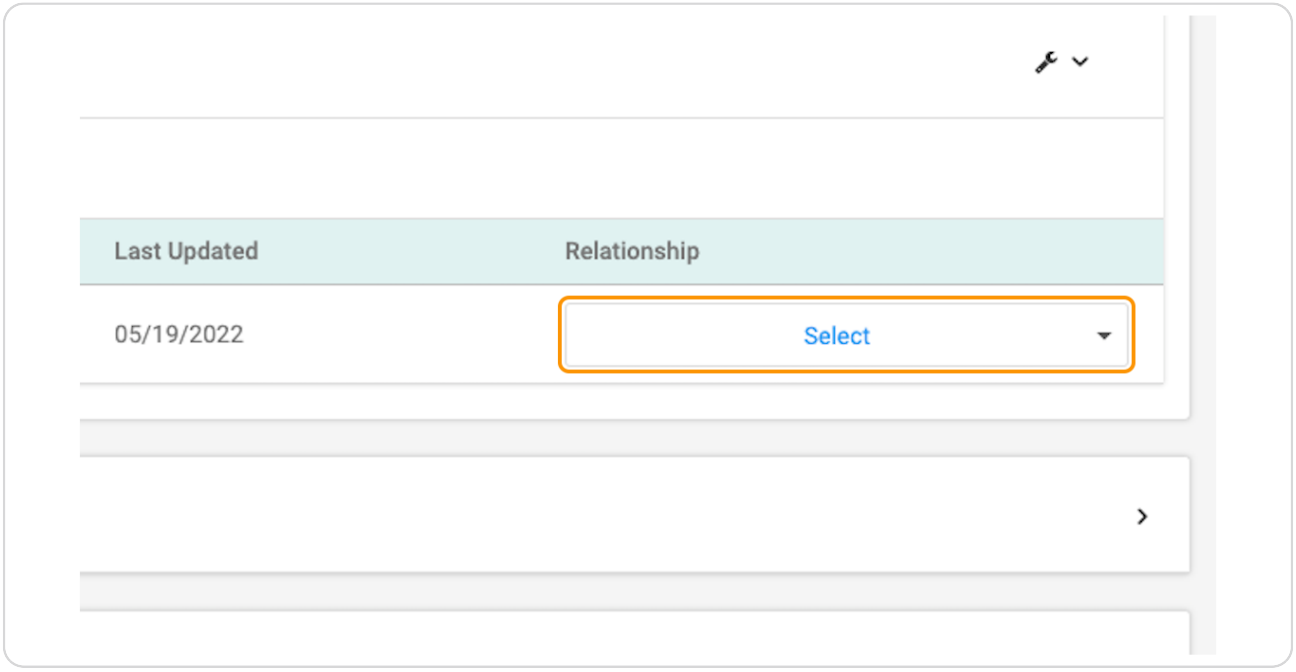
STEP 8

Either type the name of the organization or scroll and then check the box



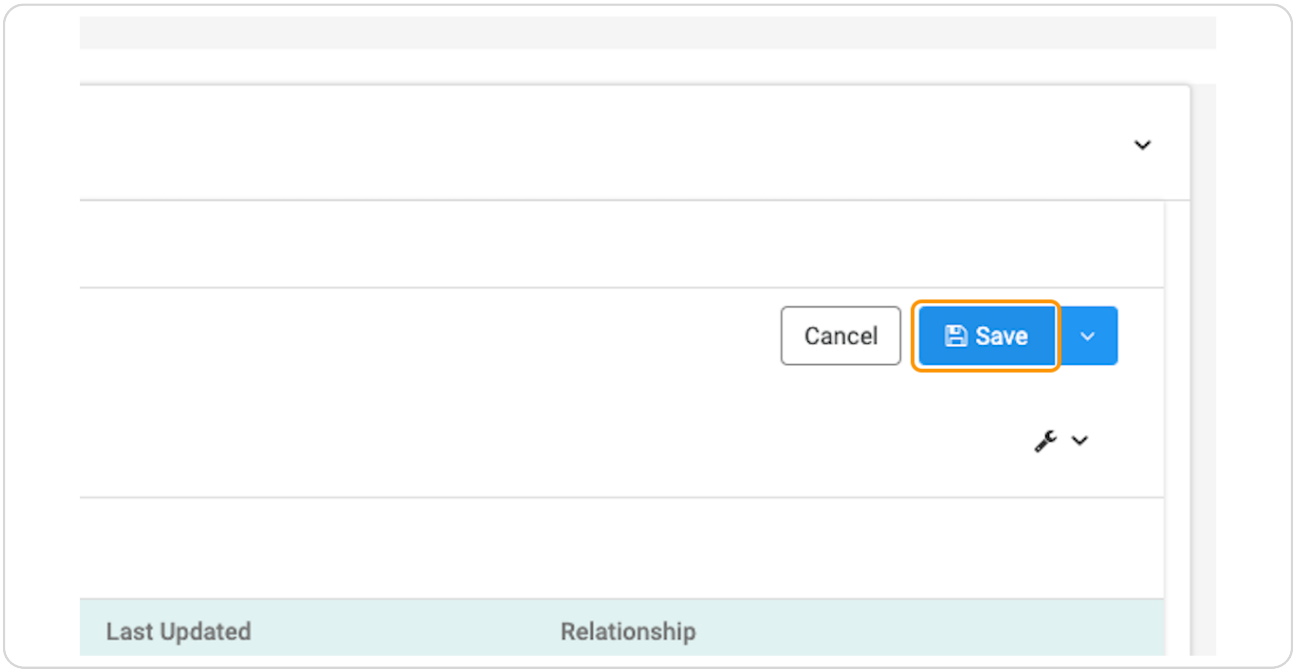
STEP 9

Click on Select



STEP 10

Click on Save



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